

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The company is an electric utility and is involved in the generation, distribution and sale of electricity. Electric power is sold locally to Domestic, Commercial and Industrial Customers.

2. Exchanges on which the Company's Securities are Listed

| Exchange(s) | Securities Type | No. of Shares | Valuation |
|--|------------------------|----------------------|---------------------|
| Eastern Caribbean Securities Exchange (ECSE) | Ordinary shares | 19,000,000 | EC\$12.00 per share |
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3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

None

4. Territories in which Securities are Being Offered

| Territory | Effective Date |
|------------------|-----------------------|
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5. Description of Share Capital

a) Authorised

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary Shares | 25,000,000 |
| | |
| | |
| | |

b) Issued

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary Shares | 19,000,000 |
| | |
| | |
| | |

c) Outstanding

| TYPE/CLASS | No. OF SHARES |
|-------------------|----------------------|
| Ordinary Shares | 19,000,000 |
| | |
| | |
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6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: General Manager /CEO

Name: Collin Cover Age: _____

Mailing Address: P.O Box 381,
St, George's
Grenada

Telephone No.: (473) 440-9425

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Grenada Electricity Services Limited – General Manager / CEO 2014 to present

Dominica Electricity Services Ltd: General Manager 2009 - 2014

Education (degrees or other academic qualifications, schools attended, and dates):

BSc (Electrical Engineering) University of the West Indies 1975

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Duane Noel.

Position: Interim Chairman

Age: _____

Mailing Address: Tempe

St. George's

Grenada

Telephone No.: (473) 407-1137

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Information Technology Manager - 1990 to Present – National Insurance Board

Education (degrees or other academic qualifications, schools attended, and dates):

College of Art, Science and Technology – Jamaica – Diploma, Computer Studies (1991 – 1993)
University of Technology – Jamaica – BSc, Computer and Management Studies (Honors) (1997 – 1998).
St. George's University – Grenada – Masters in International Business MIB (2006-2008)
St. George's University – Grenada – Masters in Business Administration MBA (2006-2009)

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

| Name: Address: | Class of Shares: | No. of Shares: | % of Total |
|---------------------------|-------------------------|---------------------------|-------------------|
| Government of Grenada | Ordinary Shares | 13,603,967 | 71.6 |
| National Insurance Scheme | Ordinary Shares | 2,204,838 | 11.6 |
| | | | |
| | | | |
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| | | | |

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

| Name: Address: | Class of Shares: | Conversion Rate: | No. of Shares upon Conversion | % of Total* |
|---------------------------|-----------------------------|-----------------------------|--|------------------------|
| Not Applicable | | | | |
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* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

| Name: | Address: | Country of Incorporation: | Countries of Registration (where applicable) | Name of the Exchange(s) on which the company's securities are listed: |
|-----------------------|--|----------------------------------|---|--|
| Government of Grenada | Ministry of Finance, St. George's, Grenada | | | None |
| | | | | |
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10. Name(s) and Address(es) of Subsidiary(ies)

| Name: | Address: | Percentage Ownership: | Name of the Exchange(s) on which the company's securities are listed: |
|--------------|-----------------|------------------------------|--|
| None | | | |
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11. Name(s) and Address(es) of Affiliate(s)

| Name: | Address: | Name of the Exchange(s) on which the company's securities are listed: |
|--------------|-----------------|--|
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SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Collin Cover

Linda George-Francis

Collin Cover

Linda George-Francis

Signature

Signature

30th April 2021.

30/04/2021

Date

Date

Name of Corporate Secretary:

Benedict Brathwaite

B. Brathwaite

Signature

30.4.21

Date